

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong and China Gas Company Limited
Date Submitted	04/08/2015

I. Movements in Authorised Share Capital

(1) Stock code :	00003	Descrip	ption :	Ordinar	y Shares			
				f ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of preceding	month]	N/A	N/A	N/A		
Increase/(decrease)]	N/A		N/A			
Balance at close	Balance at close of the month			N/A		N/A N/A		N/A
(2) Stock code :	N/A	Descrij	otion :					
				f ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
	of preceding	month						
Balance at close	orpreceding	,						
Balance at close		,						

2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	11,563,298,508	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	(1,361,000)	N/A	N/A	N/A		
Balance at close of the month	11,561,937,508	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the 1	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(
2. N/A						
2.1011						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(11010-1)		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				,	N/A N/A	
		с ·		Other class)	1N/A	
Total funds raised dur		from exercise of	t	NT / A		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 2. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed iss	uers
-----------------------------------	------

Con	vertibles (i.e. Convertible i	nto Shares of the J	Issuer which are to		FOI Main Doard		d 1350015
Clas	ss and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	IN/A						
	Stock code (if listed)	<u> </u>				,	
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
2	(dd/mm/yyyy) N/A	(/ /)					
3.	IN/A						
	Stock code (if listed)						
	Class of shares		<u> </u>				
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)		·				
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-
				((11/11	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (No	te 1)	
2. N/A		
(/ /)	
shares (No	te(1)	
3. N/A		
(/ /)	
shares (No	te 1)	
	· · · · · · · · · · · · · · · · · · ·	
Total D. (Ordinary sha	ares) N/A	
(Preference sha		-
(Other c	,	-
	11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer At price : State currency N/A EGM approval date: $(///)$ 2. Open offer At price : State currency N/A Issue and allotment $(//)$ EGM approval date: $(//)$ Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: $(//)$ EGM approval date: $(//)$	Otr	ier Movements in li	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(///)$		Type of Issue						
1. Kights issue At price : currency $$ date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency $\underline{N/A}$ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment (///) 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment (///) 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment (///) 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment (///) 4. Bonus issue N/A Issue and allotment (///) (///) 4. Bonus issue N/A Issue and allotment (///) (///) 4. Bonus issue N/A Issue and allotment (///) (///)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(// /)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(// /)$ EGM approval date: $(// /)$ 3. Placing At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ Bonus issue N/A Issue and allotment date : $(// /)$ $(// /)$ 4. Bonus issue N/A Issue and allotment date : $(// /)$ $(// /)$ Bonus issue N/A Issue and allotment date : $(// /)$ $(// /)$ 4. Bonus issue N/A Issue and allotment date : $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ $(// /)$					(/ /)		
2. Open offer At price : State currency $\underline{N/A}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /) EGM approval date: $(/ /)$ (/ /) (/ /) 3. Placing At price : State currency $\underline{N/A}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$								
EGM approval date: (///) $EGM approval date: (///)$ $Class of shares issuable$	2.	Open offer	At price : $\frac{\text{State}}{\text{currency}}$	Issue and allotment	(/ /)		
3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ $(//)$ 4. Bonus issue N/A Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$				EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ $(//)$ 4. Bonus issue N/A Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$								
4. Bonus issue N/A N								
4. Bonus issue N/A EGM approval date: (///) EGM approval date: (///)	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue N/A date : (dd/mm/yyyy) EGM approval date: (/ /)								
	4.	Bonus issue	N/A		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				·······································	For Main	Boar	d and GEM listed i No. of new shares	No. of new
							of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	<u>Ordina</u>	ary		
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(30/07/2	015)		
				AGM approval date: (dd/mm/yyyy)	(01/06/2	015)		
							(1,361,000)	
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
	Type of Issue				Vo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issua (Note 1)	able		
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}}$ - $\frac{\text{N/A}}{\text{A}}$	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shares)		
				(Preference shares) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,361,000)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
---------	-----	------	----

Submitted by: John H.M. Ho
Title: Chief Financial Officer and Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.