

COMPARISON OF TEN-YEAR RESULTS

	2015	2014	2013
Highlights (Company)			
Number of Customers as at 31st December	1,839,261	1,819,935	1,798,731
Town Gas Sales, million MJ	28,404	28,835	28,556
Installed Capacity, thousand m ³ per day	12,596	12,260	12,260
Maximum Daily Demand, thousand m ³	6,172	6,571	6,283
Revenue and Profit	HK\$'M	HK\$'M	HK\$'M
Revenue	29,591.3	31,614.7	28,245.9
Profit before Taxation	9,906.0	9,874.6	9,410.8
Taxation	(1,726.7)	(1,771.4)	(1,655.2)
Profit after Taxation	8,179.3	8,103.2	7,755.6
Holders of Perpetual Capital Securities	(110.5)	(102.2)	–
Non-controlling Interests	(766.8)	(891.8)	(901.8)
Profit Attributable to Shareholders	7,302.0	7,109.2	6,853.8
Dividends	4,046.6	3,679.7	3,345.9
Assets and Liabilities			
Property, Plant, Equipment and Leasehold Land	49,417.5	51,353.6	47,002.3
Investment Property	713.0	683.0	646.0
Intangible Assets	5,819.5	5,858.5	5,253.3
Associates	19,591.9	17,572.5	17,015.1
Joint Ventures	9,288.2	9,033.8	8,939.0
Available-for-sale Financial Assets	4,567.0	2,599.7	2,937.3
Other Non-current Assets	2,533.3	2,668.3	2,913.5
Current Assets	23,632.9	24,641.5	21,688.7
Current Liabilities	(23,180.6)	(20,689.6)	(19,261.8)
Non-current Liabilities	(30,269.8)	(31,497.6)	(30,762.9)
Net Assets	62,112.9	62,223.7	56,370.5
Capital and Reserves			
Share Capital	5,474.7	5,474.7	2,389.9
Share Premium	–	–	2,861.0
Reserves	44,707.7	44,735.7	42,418.0
Proposed Dividend	2,659.0	2,417.8	2,198.7
Shareholders' Funds	52,841.4	52,628.2	49,867.6
Perpetual Capital Securities	2,353.8	2,353.8	–
Non-controlling Interests	6,917.7	7,241.7	6,502.9
Total Equity	62,112.9	62,223.7	56,370.5
Earnings per Share, HK Dollar *	0.63	0.62	0.59
Dividends per Share, HK Dollar *	0.35	0.32	0.29
Dividend Cover	1.80	1.93	2.05

* Adjusted for the bonus issue in 2015

	2012	2011	2010	2009	2008	2007	2006
	1,776,360	1,750,553	1,724,316	1,698,723	1,672,084	1,646,492	1,622,648
	28,360	28,147	27,578	27,274	27,583	27,041	27,034
	12,260	12,260	12,260	12,260	12,260	12,260	12,260
	6,403	6,742	6,191	6,621	7,158	5,806	6,279
	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M
	24,922.5	22,426.8	19,375.4	12,351.8	12,352.2	14,225.5	13,465.3
	9,885.6	8,068.7	7,086.7	6,159.9	5,189.6	10,577.3	6,986.4
	(1,484.6)	(1,344.0)	(1,038.8)	(750.6)	(546.3)	(933.8)	(914.6)
	8,401.0	6,724.7	6,047.9	5,409.3	4,643.3	9,643.5	6,071.8
	-	-	-	-	-	-	-
	(688.9)	(575.1)	(463.1)	(134.2)	(92.3)	(64.1)	(27.0)
	7,712.1	6,149.6	5,584.8	5,275.1	4,551.0	9,579.4	6,044.8
	3,041.7	4,147.8	2,513.8	2,285.3	2,333.0	2,120.9	1,928.1
	41,914.1	33,606.3	27,825.8	24,452.6	15,638.0	13,585.7	12,864.7
	540.0	518.0	501.0	501.0	523.0	410.0	-
	3,845.4	3,434.8	2,575.6	2,461.7	196.4	185.1	48.6
	16,307.1	12,706.8	10,802.2	9,304.0	11,327.7	9,016.6	3,817.8
	9,103.6	8,964.7	7,768.8	7,011.2	6,164.0	6,501.7	5,815.0
	3,078.6	3,110.6	3,441.2	2,996.0	1,105.2	1,066.9	848.5
	2,710.6	2,734.5	2,791.9	722.7	153.8	148.0	100.7
	21,437.8	19,955.1	16,957.6	19,622.3	17,708.2	12,961.2	13,028.2
	(17,252.9)	(13,403.4)	(16,523.4)	(10,628.8)	(5,407.7)	(7,188.3)	(7,141.0)
	(31,334.1)	(25,353.3)	(14,932.1)	(18,635.4)	(14,989.7)	(6,517.0)	(7,803.5)
	50,350.2	46,274.1	41,208.6	37,807.3	32,418.9	30,169.9	21,579.0
	2,172.6	1,975.1	1,795.6	1,632.3	1,666.4	1,514.9	1,377.2
	3,078.3	3,275.8	3,455.3	3,618.6	3,618.6	3,770.1	3,907.8
	37,952.1	33,075.4	30,561.3	27,112.3	24,752.6	22,769.1	14,502.5
	1,998.8	3,199.7	1,651.9	1,501.8	1,533.1	1,393.7	1,267.0
	45,201.8	41,526.0	37,464.1	33,865.0	31,570.7	29,447.8	21,054.5
	-	-	-	-	-	-	-
	5,148.4	4,748.1	3,744.5	3,942.3	848.2	722.1	524.5
	50,350.2	46,274.1	41,208.6	37,807.3	32,418.9	30,169.9	21,579.0
	0.67	0.53	0.48	0.45	0.39	0.82	0.52
	0.26	0.36	0.22	0.20	0.20	0.18	0.16
	2.54	1.48	2.22	2.31	1.95	4.52	3.14