

11 September 2009

Dear Shareholders,

The Hong Kong and China Gas Company Limited (the “Company”) — 2009 Interim Report

To those shareholders who have chosen to rely on the copies of the corporate communication posted on the Company’s website in lieu of being sent the printed copies of such documents:

The English and Chinese versions of the 2009 Interim Report are now available on the Company’s website at www.towngas.com as well as on the HKExnews’ website at www.hkexnews.hk. If you have any difficulty in receiving or gaining access to such document for any reason, or if you wish to receive a printed copy of the 2009 Interim Report, please tick the box in the request form below, then sign and return it in the envelope provided to the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1806 – 1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by email at compsec@towngas.com. Upon receipt of your request form, we will promptly send you the printed copy of the 2009 Interim Report free of charge.

Note:

If you wish to change your choice of language or means of receipt of future corporate communications, you may at any time, with reasonable notice, write to our Company’s share registrar, Computershare Hong Kong Investor Services Limited, stating your name(s) in both Chinese and English, address, contact telephone number, number of shares held, details of the change of choice and the choice of language version or by email at compsec@towngas.com with the relevant details. This service is free of charge.

If you have any queries relating to this letter, please call our hotline at (852) 2963 3231.

The Hong Kong and China Gas Company Limited

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Request Form

To: The Hong Kong and China Gas Company Limited

I would like to request a printed copy of the 2009 Interim Report.

Shareholder’s name _____ (English) _____ (Chinese)

Shareholder’s registered address _____

Shareholder’s signature _____ Contact tel. no. _____

Dated this _____ day of _____ 2009