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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

TOWNGAS (FINANCE) LIMITED (the “Issuer”)
(Incorporated in the British Virgin Islands with limited liability)

US\$300,000,000 Perpetual Subordinated Guaranteed Capital Securities
(the “Securities”)
(Stock Code: 5749)

unconditionally and irrevocably guaranteed by

香港中華煤氣有限公司
THE HONG KONG AND CHINA GAS COMPANY LIMITED
(the “Guarantor”)
(Incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Code: 3)

Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers

Bank of America Merrill Lynch HSBC UBS

Joint Bookrunners

Crédit Agricole CIB Mizuho Securities Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only as described in the offering circular dated 31 January 2019. The listing of and permission to deal in the Securities is expected to become effective on or about 13 February 2019.

Hong Kong, 12 February 2019

As at the date of this announcement, the board of directors of the Guarantor comprises:

Non-executive Directors: *Dr. the Hon. Lee Shau Kee (Chairman), Dr. Colin Lam Ko Yin, Dr. Lee Ka Kit and Mr. Lee Ka Shing*

Independent Non-executive Directors: *Dr. the Hon. Sir David Li Kwok Po, Professor Poon Chung Kwong and Dr. Moses Cheng Mo Chi*

Executive Directors: *Mr. Alfred Chan Wing Kin and Mr. Peter Wong Wai Yee*

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Chan Wing Kin (aka Alfred Chan Wing Kin), Mr. John Ho Hon Ming, Mr. Lo Wing Keung (alternate director to Mr. Chan Wing Kin) and Mr. Chan Wai Keung (alternate director to Mr. John Ho Hon Ming).

