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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

HKCG (FINANCE) LIMITED (the “Issuer”)

(Incorporated in Hong Kong under the Companies Ordinance)

US\$1,000,000,000 6.25% Guaranteed Notes due 2018 (the “Notes”)

(Stock Code: 4303)

unconditionally and irrevocably guaranteed (the “Guarantees”) by

THE HONG KONG AND CHINA GAS COMPANY LIMITED

(the “Company”)

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 3)

Joint Bookrunners and Lead Managers

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 31 July 2008 and such listing and permission to deal in the Notes is expected to become effective on 8 August 2008.

4 August 2008

As at the date of this announcement, the Board of the Company comprises:

Non-executive Directors: Dr. The Hon. Lee Shau Kee (Chairman), Mr. Colin Lam Ko Yin, Mr. Lee Ka Kit and Mr. Lee Ka Shing

Independent Non-executive Directors: Mr. Liu Lit Man, Mr. Leung Hay Man and Dr. The Hon. David Li Kwok Po

Executive Directors: Mr. Ronald Chan Tat Hung, Mr. Alfred Chan Wing Kin and Mr. James Kwan Yuk Choi

As at the date of this announcement, the Board of the Issuer comprises Mr. Ronald Chan Tat Hung, Mr. Alfred Chan Wing Kin, Mr. James Kwan Yuk Choi, Mr. John Ho Hon Ming, Mr. Chan Wai Keung (alternate director to Mr. Ronald Chan Tat Hung) and Mr. Lo Wing Keung (alternate director to Mr. Alfred Chan Wing Kin)

This announcement is also available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.towngas.com



Towngas

The Hong Kong and China Gas Company Limited