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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**TOWNGAS (FINANCE) LIMITED** (the “**Issuer**”)  
(Incorporated in the British Virgin Islands with limited liability)

US\$300,000,000 PERPETUAL SUBORDINATED GUARANTEED CAPITAL  
SECURITIES (the “**Securities**”)  
(Stock Code: 6018)  
unconditionally and irrevocably guaranteed by

**THE HONG KONG AND CHINA GAS COMPANY LIMITED**  
(the “**Guarantor**”)  
(Incorporated in Hong Kong under the Companies Ordinance with limited liability)  
(Stock Code: 3)

Joint Bookrunners and Joint Lead Managers

**HSBC**

**J.P. Morgan**

**Morgan Stanley**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities by way of debt issues to professional investors only as described in the Offering Circular dated 21 January 2014. The listing of and permission to deal in the Securities is expected to become effective on or about 29 January 2014.

Hong Kong, 28 January 2014

*As at the date of this announcement, the board of directors of the Guarantor comprises:*

*Non-executive Directors:* *Dr. the Hon. Lee Shau Kee (Chairman),  
Mr. Colin Lam Ko Yin, Mr. Lee Ka Kit and  
Mr. Lee Ka Shing*

*Independent Non-executive Directors:* *Mr. Leung Hay Man,  
Dr. the Hon. David Li Kwok Po and  
Professor Poon Chung Kwong*

*Executive Directors:* *Mr. Alfred Chan Wing Kin and  
Mr. Peter Wong Wai Yee*

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Chan Wing Kin (aka Alfred Chan Wing Kin), Mr. John Ho Hon Ming, Mr. Lo Wing Keung (alternate director to Mr. Chan Wing Kin) and Mr. Chan Wai Keung (alternate director to Mr. John Ho Hon Ming).*

*This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Guarantor at [www.towngas.com](http://www.towngas.com).*

