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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HKCG (FINANCE) LIMITED (the “Issuer”)

(Incorporated in Hong Kong under the Companies Ordinance)

US\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)
unconditionally and irrevocably guaranteed by

**THE HONG KONG AND CHINA GAS COMPANY LIMITED
(the “Guarantor”)**

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 3)

Arranger

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the update of the listing of the Programme, and for the listing of, and permission to deal in, the notes to be issued under the Programme by way of debt issues to professional investors only within 12 months after 4 May 2012 as described in the Offering Circular dated 4 May 2012. The update of the listing of the Programme is expected to become effective on 7 May 2012.

Hong Kong, 4 May 2012

As at the date of this announcement, the board of directors of the Guarantor comprises:

Non-executive Directors: *Dr. the Hon. Lee Shau Kee (Chairman),
Mr. Colin Lam Ko Yin, Mr. Lee Ka Kit and
Mr. Lee Ka Shing*

Independent Non-executive Directors: *Mr. Leung Hay Man,
Dr. the Hon. David Li Kwok Po and
Professor Poon Chung Kwong*

Executive Directors: *Mr. Alfred Chan Wing Kin and
Mr. James Kwan Yuk Choi*

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Alfred Chan Wing Kin, Mr. James Kwan Yuk Choi, Mr. John Ho Hon Ming, Mr. Lo Wing Keung (alternate director to Mr. Alfred Chan Wing Kin) and Mr. Chan Wai Keung (alternate director to Mr. John Ho Hon Ming).

This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Guarantor at www.towngas.com.

