

**HKCG (Finance) Limited  
HK\$3.8 Billion 5-Year Term Loan and Revolving Credit Facility  
Guaranteed by  
The Hong Kong and China Gas Company Limited**

**(Hong Kong, 10 February 2011)** The Hong Kong and China Gas Company Limited (“**Towngas**”) (0003.HK), the territory’s largest suppliers of town gas to over 1.7 million customers in Hong Kong, has today inked a HK\$3.8 billion 5-year syndicated loan facility agreement (the “**Facility**”) with a syndicate of banks. The Facility consists of a Term Loan Tranche and a Revolving Credit Tranche, and shall be used to refinance Towngas existing HK\$3 billion credit facility agreement dated 15 February 2006 and to provide general corporate funding purposes for the Towngas Group. The Facility carries an interest margin of HIBOR + 0.49% per annum.

The Facility, which was jointly arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Corporate Bank, Ltd. and Citi, had received overwhelming response from the banking community and was over-subscribed by more than 70%. To partially cater for the strong market demand, the facility size was increased from the original target of HK\$3 billion to HK\$3.8 billion.

The success of this syndication provides once again an undisputed unified consensus in the market of Towngas’ solid financial standing, its prominent position in the market, as well as its professional management team. It also represents a vote of confidence by the banking community in the future direction and development of the Towngas Group.

The syndicate group comprises the following banks and financial institutions:

**Mandated Lead Arrangers & Bookrunners**

The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
Mizuho Corporate Bank, Ltd.  
Citi

**Mandated Lead Arrangers**

Banco Bilbao Vizcaya Argentaria, S.A., Hong Kong Branch  
Chong Hing Bank Limited  
The Sumitomo Trust & Banking Co. Ltd., Singapore Branch

**Lead Arrangers**

Mega International Commercial Bank Co. Ltd., Hong Kong Branch  
Bank of America, N.A.  
Hua Nan Commercial Bank, Ltd., Hong Kong Branch

**Senior Managers**

Chang Hwa Commercial Bank, Ltd., Hong Kong Branch  
The Chiba Bank, Ltd., Hong Kong Branch

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