# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong and China Gas Company Limited
Date Submitted	03/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00003</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares		capital
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A C	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding r	onth		
Increase/(decrease)			_	
Balance at close of th	he month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

N/A

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	e No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	13,987,646,483	N/A	N/A	N/A			
Increase/ (decrease) during the month	1,398,764,648	N/A	N/A	<u>N/A</u>			
Balance at close of the month	15,386,411,131	N/A	N/A	N/A			

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM approval date	N	Movement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
<b>2.</b> 1\/A						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina		N/A	
			•	ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d		nth from exerci	se	NT / A		
of options (State cu	nency)			N/A		

Warrants to Issue Shares of the	lssuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised N	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	_			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)	_			
Class of shares issuable (Note 1)			·			
EGM approval date (if applicable)		)	_			
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
EGM approval date (if applicable)	( / /		_			
		Total	(Preference	y shares) e shares) ner class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		<u> </u>
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
( / / ) 		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of	No. of new shares of issuer which
							issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(22/06/20	<b>)18</b> )		
				AGM approval date: (dd/mm/yyyy)	(06/06/20	<b>)18</b> )	<u>1,398,764,648</u>	

	Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares						
			State		issuable <i>(Note 1)</i> Issue and allotment	(	/	/	)		
5.	Scrip dividend	At price :	State currency -	N/A	date : (dd/mm/yyyy)						
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares repurchased (Note 1)						
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
<u> </u>			Total E. (Ord	dinary sha	ares)	1,398,764,648	
				rence sha	ires)	N/A	-
				(Other cla	ass)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,398,764,648
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: John H.M. Ho
Title:         Chief Financial Officer and Company Secretary           (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.