

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/09/2018 | | |
|-------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a | ind Clea | ring Limited | | |
| _ | | g Kong and China | Gas Compan | y Limited |
| Date Submitted | 02/10/20 | 18 | | |
| I. Movements in Authorised S | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00003</u> | _Descrip | otion: <u>Ordinary</u> | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | N/A | <u>N/A</u> | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | า ู | N/A | N/A | N/A |
| (2) Stock code : N/A | _Descrip | otion : | | |
| | | No. of ordinary shares | | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | า | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | tion: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion: | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the e currency): | nd of the month | (State | N/A |

II. Movements in Issued Share Capital

| | No. of ordina (1) | ary shares (2) | No. of preference No. of other shares classes of share | | |
|---------------------------------------|----------------------|-------------------|--|------------|--|
| Balance at close of preceding month | 15,386,411,131 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 15,386,411,131 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

| Warrants to Issue Shares of the | e Issuer which | are to be Liste | ed | | | |
|--|---------------------------------|--|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | _ | | | |
| 211/11 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | <u></u> | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | <u> </u> | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u></u> | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | <u></u> | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | <u> </u> | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| , | | | | |
| 4. N/A | (/ / |) | <u> </u> | | | |
| 7.17/1 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | <u></u> | | | |
| Class of shares | | | | | | |
| · | | | <u></u> | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | - | . D. (C. !! | | N T / A | |
| | | Total | ` | ary shares) ce shares) | N/A N/A | _ |
| | | | | ther class) | N/A N/A | _ |
| | | | () | | 14/11 | = |

| Conventibles (i.e. Conventible | into Shares of th | C 133UCI WIII | CIT ATE IO DE LISTE | - u) | | |
|---|--------------------------------------|---|---------------------|------------------------------|--|---|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. IV/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| - | _ | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| | _ | | | | | |
| - | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| Ctools and a (if linted) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | - | Total C. (Ordina | ırv shares) | N/A | |
| | | | | ce shares) | N/A | _ |
| | | | (O | ther class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Shar | e Option Schemes) | | |
|--|--|--|---|
| Full particulars including EGM if applicable, and class of sha | l approval date (dd/mm/yyyy), res issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | , | | |
| 2. N/A | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | , , , | | |
| 3. N/A | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | <u> </u> |
| | | | · |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | • |
| | (Other class) | N/A | • |
| | , | - 1/1-2 | • |
| 1 | | | |

| | | | | | | | No. of new | No. of new shares of |
|---------------|------------|-----------------------|---|--|--|--|---|---|
| Type of Issue | | | | | | | shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as a close of the month |
| | | | Class of shares | | | | | |
| | | | issuable (Note 1) | | | | | |
| Rights issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | 01-1- | | () | , | ١ | | |
| Open offer | At price : | currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ | , | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | | |
| Placing | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| Bonus issue | | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| • | Open offer | Open offer At price : | Open offer At price: State N/A currency Placing At price: State N/A currency | Rights issue At price: State currency N/A lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: | Rights issue At price: State currency State currency State currency State currency State currency Class of shares issuable (Note 1) Sue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/y | Rights issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Sue and allotment date: (dd/mm/yyyy) | Rights issue At price: State currency | Rights issue |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | N/A | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|--------------------|---|---|---|
| | | | Class of sharesissuable (Note 1) | | |
| 9. | Capital reorganisation | N/A | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : | State N/A currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | Tatal F (Onding any about | NT/A | |
| | | | Total E. (Ordinary share (Preference share | | _ |
| | | | (Other class | | – – |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|-----------------|------------------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E | :): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of | 4 to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Moveme | nts in Iss | sued Share Capital").) |

| Remarks (if any): |
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| Submitted by: John H.M. Ho |
| Title: Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.