

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer _ Date Submitted	The Hon	ng Kong and China	Gas Compan	y Limited
	04/04/20	10		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00003</u>	_Descrip	otion: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mont	:h	N/A	<u>N/A</u>	N/A
(2) Stock code : N/A	_Descrip	otion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	:h			

2. Preference Shares			
Stock code : N/A Descrip	tion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,987,646,483	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	13,987,646,483	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
211/11						
(/ /)						
Stock code (if listed)			<u></u>			
Class of shares						
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>			
3. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares			<u></u>			
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(,				
4. N/A	(/ /)	<u> </u>			
7.17/1						
(/ /)						
Stock code (if listed)						
Class of shares						
·			<u></u>			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		-	. D. (C. !!		N T / A	
		Total	`	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A N/A	_
			()		14/11	=

Conventibles (i.e. Conventible	into Shares of th	C 133UCI WIII	CIT ATE IO DE LISTE	- u)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
-	_					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
-	 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 -	Total C. (Ordina	ırv shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Shar	e Option Schemes)		
Full particulars including EGM if applicable, and class of sha	l approval date (dd/mm/yyyy), res issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	(/ /)		
	shares (Note 1)		
	,		
2. N/A			
	(/ /)		
	shares (Note 1)		
	, , ,		
3. N/A			
	(/ /)		
	shares (Note 1)		<u> </u>
			·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	,	- 1/1-2	•
1			

							No. of new	No. of new shares of
Type of Issue							shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as a close of the month
			Class of shares					
			issuable (Note 1)					
Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
		01-1-		()	,	١		
Open offer	At price :	currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/	,	,		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
			Class of shares issuable (Note 1)					
Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
•	Open offer	Open offer At price :	Open offer At price: State N/A currency Placing At price: State N/A currency	Rights issue At price: State currency N/A lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	Rights issue At price: State currency State currency State currency State currency State currency Class of shares issuable (Note 1) Sue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/y	Rights issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Sue and allotment date: (dd/mm/yyyy)	Rights issue At price: State currency	Rights issue

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Tatal F (Onding any about	NT/A	
			Total E. (Ordinary share (Preference share		_
			(Other class		– –

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	4 to E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme	nts in Iss	sued Share Capital").)

Remarks (if any):
Submitted by: John H.M. Ho
Title: Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.