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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HKCG (FINANCE) LIMITED (the "Issuer")

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)

US\$3,000,000,000 Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed by

香港中華煤氣有限公司

THE HONG KONG AND CHINA GAS COMPANY LIMITED

(the "Guarantor")

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 3)

Arranger

HSBC

Dealers

ANZ	Bank of America Merrill Lynch	Bank of China (Hong Kong) Limited
Barclays	BNP PARIBAS	Citigroup
Crédit Agricole CIB	Credit Suisse	DBS Bank Ltd.
Deutsche Bank	Goldman Sachs (Asia) L.L.C.	HSBC
Mizuho Securities	Morgan Stanley	MUFG
Standard Chartered Bank	UBS	United Overseas Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months from 9th July 2019 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only as described in the offering circular dated 9th July 2019. The listing of the Programme is expected to become effective on or about 10th July 2019.

Hong Kong, 9th July 2019

As at the date of this announcement, the board of directors of the Guarantor comprises:

Non-executive Directors: *Dr. Lee Ka-kit (Chairman), Mr. Lee Ka-shing (Chairman) and Dr. Colin Lam Ko-yin*

Independent Non-executive Directors: *Dr. the Hon. Sir David Li Kwok-po, Prof. Poon Chung-kwong and Dr. Moses Cheng Mo-chi*

Executive Directors: *Mr. Alfred Chan Wing-kin and Mr. Peter Wong Wai-yee*

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Chan Wing-kin (aka Alfred Chan Wing-kin), Mr. John Ho Hon-ming, Mr. Lo Wing-keung (alternate director to Mr. Chan Wing-kin) and Mr. Chan Wai-keung (alternate director to Mr. John Ho Hon-ming).

