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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HKCG (FINANCE) LIMITED
(the “Issuer”)**

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)

**US\$5,000,000,000
Medium Term Note Programme
(the “Programme”)**

unconditionally and irrevocably guaranteed by

香港中華煤氣有限公司

**THE HONG KONG AND CHINA GAS COMPANY LIMITED
(the “Guarantor”)**

*(Incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Code: 3)*

Arranger

HSBC

Dealers

ANZ	Bank of China (Hong Kong)	Barclays
BofA Securities	BNP PARIBAS	Citigroup
Crédit Agricole CIB	DBS Bank Ltd.	Deutsche Bank
Goldman Sachs (Asia) L.L.C.	HSBC	Mizuho Securities
Morgan Stanley	MUFG	Standard Chartered Bank
UBS	United Overseas Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 9 June 2021 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 9 June 2021. The listing of the Programme is expected to become effective on or about 10 June 2021.

Hong Kong, 10 June 2021

As at the date of this announcement, the board of directors of the Guarantor comprises:

Non-executive Directors: Dr. Lee Ka-kit (Chairman), Mr. Lee Ka-shing (Chairman) and Dr. Colin Lam Ko-yin

Independent Non-executive Directors: Dr. the Hon. Sir David Li Kwok-po, Prof. Poon Chung-kwong and Dr. Moses Cheng Mo-chi

Executive Directors: Mr. Alfred Chan Wing-kin, Mr. Peter Wong Wai-yee and Mr. John Ho Hon-ming

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Chan Wing-kin (aka Alfred Chan Wing-kin), Mr. John Ho Hon-ming, Mr. Lo Wing-keung (alternate director to Mr. Chan Wing-kin) and Mr. Chan Wai-keung (alternate director to Mr. John Ho Hon-ming).

