Reply Form 回條

<table>
<tr><td>To:</td><td>The Hong Kong and China Gas Company Limited (the "Company")
(Stock Code: 3)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East
Wanchai, Hong Kong</td><td>致：</td><td>香港中華煤氣有限公司（「本公司」）
（股份代號: 3）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓</td></tr>
</table>

I/We would like to receive the corporate communications* of the Company ("Corporate Communications") in the manner as indicated below:
本人／吾等欲以下列方式收取　貴公司之公司通訊*（「公司通訊」）：

(Please mark **(X)** in **ONLY ONE** of the following boxes) (請從下列選擇中，僅在其中**一個空格**內劃上「**X**」號)

☐ to read the **website version** of all future Corporate Communications published on the Company's website in place of receiving printed copies; and receive a notification letter of the publication of Corporate Communications on the Company's website; **OR**
瀏覽在本公司網站發出所有日後公司通訊之**網上版本**，以代替收取印刷本，並收取公司通訊已在本公司網上刊發的通知函；**或**

☐ to receive the **printed English version** of all future Corporate Communications ONLY; **OR**
僅收取所有日後公司通訊**英文印刷本**；或

☐ to receive the **printed Chinese version** of all future Corporate Communications ONLY; **OR**
僅收取所有日後公司通訊**中文印刷本**；或

☐ to receive both **printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊**英文及中文印刷本**。

<table>
<tr><td>Name(s) of shareholder(s)#
股東姓名#
<i>(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)</i></td><td>Date
日期</td></tr>
<tr><td colspan="2">Shareholder(s) registered address
股東的登記地址</td></tr>
<tr><td>Contact telephone number
聯絡電話號碼</td><td>Signature(s)
簽署</td></tr>
</table>

 # You are required to fill in the details if you download this reply form from the Company's website.
假如　閣下從本公司網站下載本回條，請必須填上有關資料。

Notes 附註：
1. Please complete all your details clearly.
   請　閣下清楚填妥所有資料。
2. If the Company does not receive this reply form or receive a response indicating the objection from you on or before 26 May 2012, you are deemed to have consented to receive the website version of the Corporate Communication only. All future Corporate Communications will be sent out in the manner specified in the Company's letter dated 26 April 2012 and we will send you a notification letter of the publication of the Corporate Communications on the Company's website.
   倘若本公司於 2012 年 5 月 26 日或之前仍未收到　閣下的回條或表示反對的回覆，閣下將被視為已同意以網上版本收取公司通訊，而本公司將按 2012 年 4 月 26 日之本公司函件內所述之方式只向　閣下寄發有關公司通訊已在網上刊發的通知函。
3. By selection to read the website version of the Corporate Communications published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
   在選擇瀏覽在本公司網站發出的公司通訊網上版本以代替收取印刷本後，閣下已明示同意放棄收取公司通訊印刷本的權利。
4. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this reply form in order to be valid.
   如屬聯名股東，則本回條須由該名排名本公司股東名冊上就聯名持有股份之其姓名位列首位的股東簽署，方為有效。
5. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing (not less than 7 days) to the Company's share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at towngas.ecom@computershare.com.hk.
   上述指示適用於日後向本公司股東發出的所有公司通訊，直至　閣下發出合理時間的書面通知(最短不少於 7 日)通知本公司股份登記處「香港中央證券登記有限公司」(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)或以電郵發送至 towngas.ecom@computershare.com.hk 另作選擇為止。
6. Shareholders are entitled to change the choice of means of receipt and language of Corporate Communications at any time by reasonable notice in writing (not less than 7 days) to the Company's share registrar (at the above address) or by email at towngas.ecom@computershare.com.hk.
   股東有權隨時發出合理時間的書面通知(最短不少於 7 日)予本公司股份登記處(上述地址)或以電郵發送至 towngas.ecom@computershare.com.hk，要求更改有關公司通訊的語言版本及收取方式。
7. For the avoidance of doubt, we do not accept any special instructions written on this reply form.
   為免存疑，任何在本回條上的額外手寫指示，本公司將不予處理。

Corporate Communications include but not limited to (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, a summary financial report; (b) the interim report and, where applicable, a summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委派代表書。

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this reply form to us.
No postage stamp necessary if posted in Hong Kong.

<table>
<tr><td colspan="2">郵寄標籤 MAILING LABEL</td></tr>
<tr><td></td><td>香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong</td></tr>
</table>

HCGH-26042012-1(7)