

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing L	imited		
	Γhe Hong 3 04/07/2012	Kong and China	Gas Compar	ny Limited
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>00003</u>	Descriptio	on: Ordinary	Shares	
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	10,000,000,000	HK\$0.25	HK\$2,500,000,000
Increase/(decrease)		0		0
Balance at close of the month	_	10,000,000,000	HK\$0.25	HK\$2,500,000,000
(2) Stock code : N/A	Descriptio	on:		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

30/06/2012

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$2,5	500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,900,554,136	N/A	N/A	N/A
Increase/ (decrease) during the month	790,055,413	N/A	N/A	N/A
Balance at close of the month	8,690,609,549	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<i>-</i>		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
_						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
2 N/A						
2. N/A						
-						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc			=	N/A		
-F (State Carrent	,			- 11 - 2		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)	· 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	· · · <u></u> · <u></u> · <u>-</u>				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) —					
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)	_	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	_	
(/ /) shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	_	
THE COLUMN	NY/A	
Total D. (Ordinary shares) (Preference shares)		
(Other class)	N/A N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment N/A Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (*Note 1*) Issue and allotment (21/06/2012) Bonus issue date: (dd/mm/yyyy) AGM approval date: (05/06/2012)(dd/mm/yyyy) 790,055,413

				<u>F</u>	For Main	Boar	rd and GEM listed	
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price : State currency -	N/A	Class of shares issuable (Note 1) Issue and allotment	(/ /			
<i>J</i> .	Scrip dividend	At piece currency -	10/11	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
	Shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable				
8.	Consideration issue	At price : State currency -	N/A	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new shares of issuer lissued during the month pursuant thereto as at close of the month act (Note 1) 9. Capital reorganisation N/A Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy)					ror Main i	30ara a	and GEM listed	
Sissue which may be issued during the month pursuant thereto as at close of the month pursuant thereto as at close of the month th								
the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) N/A Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For a proval date: (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /) For a proval date: (// /) EGM approval date: (// /)								
Pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A Pursuant thereto as at close of the month Class of shares issuable (/ / /) Issue and allotment date: (/ / /) EGM approval date: (/ / /)						i		
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close of the month Type of Issue Class of shares issuable (Note 1) N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) At price: State currency Please specify) At price: State currency Please specify) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A						pu	rsuant thereto	
Type of Issue Class of shares issuable (Note 1) N/A Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) State (//) EGM approval date: (/ /) EGM approval date: (/ /) State (//) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A								
Class of shares issuable (Note 1) N/A Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy)								
P. Capital reorganisation N/A Issue and allotment (/ /) tate: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) At price: State currency N/A Issue and allotment (/ /) (/ /) (/ /) Issue and allotment (/ /) (/ /) (/ /) Issue and allotment (/ /) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A								month
9. Capital reorganisation N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)		Type of Issue						
9. Capital reorganisation N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)				Class of shares issuable	0			
9. Capital reorganisation N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy)					.e			
reorganisation IV/A date : (dd/mm/yyyy)				(Ivole 1)				
reorganisation IV/A date : (dd/mm/yyyy)	9.	Capital	7.7.4	Issue and allotment	(/ /)		
EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A			N/A					
Class of shares issuable								
Class of shares issuable ————————————————————————————————————				EGM approval date:	(/ /)		
10. Other (Please specify) At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A								
10. Other (Please specify) At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A								
10. Other (Please specify) At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A								
10. Other (Please specify) At price: State currency								
10. Other (Please specify) At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A								
10. Other (Please specify) At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A								
10. Other (Please specify) At price: State currency					.e			
Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A				(Note 1)				
Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A	10.	Other	At maios State N/A		(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A		(Please specify)	At price: currency		(/ /	,		
Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A				date: (dd/mm/yyyy)				
Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A				ECM approval data:	(/ /)		
Total E. (Ordinary shares) 790,055,413 (Preference shares) N/A						,		
(Preference shares) N/A				(uu/IIIII/yyyy)				
(Preference shares) N/A				Total F	(Ordinary e	harac)	790 055 413	
								=
tumer class) = IN/A				(1				-
(other class)					(Other	ciass)_	1 \ / /A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	790,055,413
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shar	e Capital").)

For	M	ain	R	nard	and	GFM	listed	issuer

Submitted by: John H.M. Ho
Title: Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.