

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2016		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer	The Hon	g Kong and China	Gas Compan	v Limited
_	2/06/20		<u>Gus Compan</u>	y Zimiveu
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>00003</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _.	N/A	<u>N/A</u>	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	<u>-</u>	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)	-			
Balance at close of the month	· <u>-</u>			

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares (2)	No of preference No. of other shares classes of sha				
Balance at close of preceding month	11,560,947,508	N/A	N/A	N/A			
Increase/ (decrease) during the month	0	N/A	N/A	N/A			
Balance at close of the month	11,560,947,508	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
				ce shares) other class)	N/A N/A	-
			(C	rulei ciass)	1 N / A	-

Convertibles (i.e. Convertible	e into Shares of th	<u>ie Issuer whi</u>	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Otaali aada (if liatad)			<u> </u>			-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Otania and a (if linta d)			<u> </u>			-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
-						
Stock and (if listed)			_			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		T (10 (0 "		NT/A	
			Total C. (Ordina		N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орис	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-	(/ /)		
-	shares (Note 1)		
-	Silates (Note 1)		-
	NY/A		
2.	N/A		
-	(/ /)		
-	shares (Note 1)		
-	onares (riete 1)		-
3	N/A		
J	IV/A		
l .	(/ /)		
	shares (Note 1)		
1			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,	1111	

Othe	er Movements i	n Issued Sha	are Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the
1	Type of Issue							month
				Class of shares issuable (Note 1)				
	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
١.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
.	Bonus issue		N/A	date : (dd/mm/yyyy) EGM approval date:				

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)		
9.	Capital reorganisation	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of sharesissuable (Note 1)		
10.	AT DECA :	State N/A currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	rv 💉	
			` share	s)	_
			(Preference share (Other clas	-	- -
To	otal increase / (decrease) in or	dinary shares duri	ng the month (i.e. Total of A to E):	(1)	N/A
		,	,	(2)	N/A
To	otal increase / (decrease) in pr	eference shares d	luring the month (i.e. Total of A to E):		N/A
To	otal increase / (decrease) in ot		res during the month (i.e. Total of A to	0	N/A
		me as the relevan	nt figures under II above ("Movements	s in Issued S	

Remarks (if any):
Submitted by: John H.M. Ho
Title: Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.