日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong and China Gas Company Limited
Date Submitted	03/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00003</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares		capital
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A C	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding r	onth		
Increase/(decrease)			_	
Balance at close of th	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	e No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	12,717,042,258	N/A	N/A	N/A			
Increase/ (decrease) during the month	0	N/A	N/A	N/A			
Balance at close of the month	12,717,042,258	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

share option scheme issuer issued during issuer which mutue the month pursuant issued pursu thereto issuer which mutue issued pursu thereto as at cld thereto as at cld thereto as at cld thereto (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A				the Issuer)	on Schemes of	ler Share Opti	Share Options (und
approval date informition daming ite month (dd/mm/yyyy) and issuable Granted Exercised Cancelled Lapsed 1. N/A	which may be ed pursuant	issuer issued during issue the month pursuant iss		M	scheme		
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A				g the month		IV	
issuable Granted Exercised Cancelled Lapsed 1. N/A							
1. N/A			المعمما		E ssensional	Originational	
Image: shares			Lapsed	Cancelled	Exercised	Granted	
Shares Shares (Note 1) 2. N/A							1. N/A
Shares Shares (Note 1) 2. N/A							
Shares Shares (Note 1) 2. N/A							
Shares Shares (Note 1) 2. N/A							
(Note 1) 2. N/A							(' ' ')
2. N/A							
							(
(Note 1) 3. N/A							2. N/A
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							(/ /)
<u>3. N/A</u> <u>(/ /)</u> <u>shares</u> (Note 1)							shares
							(Note 1)
(Note 1)							3. N/A
(Note 1)							
(Note 1)							
(Note 1)							
(Note 1)							<u> (/ </u>
						<u></u> .	
			n (ohoroo)		Tatal		(Note 1)
Total A. (Ordinary shares) <u>N/A</u> (Preference shares) N/A					Total		
			,	•			
		1N/A	1101 (1035)	-	th from oversit	luring the mean	Total funda raisad d
Total funds raised during the month from exercise of options (State currency) N/A			N/A	e	un nom exercis		
			11/21			in only j	

Warrants to Issue Shares of the	lssuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised N	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)	_			
Class of shares issuable (Note 1)			·			
EGM approval date (if applicable))	_			
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
EGM approval date (if applicable)	(/ /		_			
		Total	(Preference	y shares) e shares) ner class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		<u> </u>
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
(/ /) 		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue			Class of shares issuable (Note 1)			/		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State <u>N/A</u>	date : (dd/mm/yyyy)			/			
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	_	
9.	Capital reorganisation	N/A	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
					_
			Class of shares issuable (Note 1)	_	
10.	Other (Please specify) At price :	State <u>N/A</u> currency	lssue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sha	res) N/A	
			(Preference sha		_
			(Other cl	ass) <u>N</u> /A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Share Capital").)

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Remarks (if any):
Submitted by: John H.M. Ho
Title: Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.