

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong and China Gas Company Limited
Date Submitted	02/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Share	S					
(1) Stock code :	00003	Descript	ion :	Ordinar	y Shares	
				f ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month _		N/A	N/A	N/A
Increase/(decrease	e)	-		N/A		N/A
Balance at close of the month		-	N/A		N/A	N/A
(2) Stock code :	N/A	Descript	ion :			
				of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month _				
Increase/(decrease	e)	-				
Balance at close o	of the month	_				

2. Preference Shares

Stock code :	N/A	Description	:		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	10,512,089,553	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	10,512,089,553	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)	,					
		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A N/A	
				,	N/A N/A	
				Other class)	1N/A	
Total funds raised dur		trom exercise of	t	NT / A		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)		
(/ /) Stock code (if listed) Class of shares			
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			
(if applicable) (dd/mm/yyyy)	(/ /)		
	Total	B. (Ordinary shares) (Preference shares) (Other class)	

Convertibles (i.e. Convertible i	nto Shores of the l	annan mhiah ana ta		For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy))	(/ /)							
2. N/A	(/ /)							
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)							
3. N/A								
Stock code (if listed)								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)							
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>)								
Subscription price								
(if applicable)	, , ,							
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charge)	N/A			
				ence shares)	N/A N/A	-		
				Other class)	N/A	-		

unan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	shares (Note 1)		
2.	N/A		
<i>Z</i> .	N/A		
-			
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-			
-	(/ /)		
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	1 N/ /A	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				F	<u>For Main E</u>		d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price : State currency -	N/A	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	·	currency -		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
	Shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main Board		d issuers
	Type of Issue			i	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	N/A	Issue and allotment (date : (dd/mm/yyyy)	(//)		
			EGM approval date: ((dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State N/A	Issue and allotment (date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: ((dd/mm/yyyy)	(/ /)		
				dinary shares) erence shares)		-
			(Pielo	(Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (it	f any):
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Submitted by: John H.M. Ho
Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.