

26 September 2008

Dear Shareholders,

**The Hong Kong and China Gas Company Limited (the “Company”) — 2008 Interim Report**

*To those shareholders who have chosen to rely on the copies of the corporate communication posted on the Company’s website in lieu of being sent the printed copies of such documents:*

The English and Chinese versions of the 2008 Interim Report are now available on the Company’s website at [www.towngas.com](http://www.towngas.com) as well as on the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.com.hk](http://www.hkexnews.com.hk). If you have any difficulty in receiving or gaining access to such document for any reason, or if you wish to receive a printed copy of the 2008 Interim Report, please tick the box in the request form below, then sign and return it in the envelope provided to the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1806 – 1807, 18<sup>th</sup> Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong. Upon receipt of your request form, we will promptly send you the printed copy of the 2008 Interim Report free of charge.

**Note:**

If you wish to change your choice of language or means of receipt of future corporate communications, you may at any time, with reasonable notice, write to our Company’s share registrar, Computershare Hong Kong Investor Services Limited, stating your name(s) in both Chinese and English, address, contact telephone number, number of shares held, details of the change of choice and the choice of language version. This service is free of charge.

If you have any queries relating to this letter, please call our hotline at (852) 2963 3231.

**The Hong Kong and China Gas Company Limited**

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**Request Form**

**To: The Hong Kong and China Gas Company Limited**

I would like to request a printed copy of the 2008 Interim Report.

Shareholder’s name \_\_\_\_\_ (English) \_\_\_\_\_ (Chinese)

Shareholder’s registered address \_\_\_\_\_

Shareholder’s signature \_\_\_\_\_ Contact tel. no. \_\_\_\_\_

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2008