

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong and China Gas Company Limited
Date Submitted	02/09/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>0000</u>	3 Descri	ption :	Ordinary	Shares	
		No. of o sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	10,00	0,000,000	HK\$0.25	HK\$2,500,000,000
Increase/(decrease)			0		0
Balance at close of the	Balance at close of the month			HK\$0.25	HK\$2,500,000,000
(2) Stock code :	N/A Descri	iption :			
		No. of o sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month				
Increase/(decrease)					
Balance at close of the	month				

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,500,000,000** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	7,900,554,136	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	7,900,554,136	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(						
2. N/A						
2.10/11						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(11010-1)		Tot	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
					N/A N/A	
		c · · /		Other class)	1N/A	
Total funds raised dur		from exercise of	-	NT / 4		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preference		N/A N/A N/A	

For Main Board and GEM listed issuers
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Con	vertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to				u 1350e15
Clas	ss and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	IN/A						
						·	
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	( / / )					
2.	N/A						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A						
	Stock code (if listed) Class of shares						
	issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordin	-	N/A	
					ence shares) Other class)	N/A N/A	
				(		11/21	

man	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	~		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
· ·	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in Iss	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}}$ - $\frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

S. Scrip dividend       At price: State currency       N/A       Issue and allotment (///)         G. Scrip dividend       At price: State currency       N/A       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       EGM approval date: (///)       (///)         6. Repurchase of shares       N/A       Class of shares repurchased (Note 1)         7. Redemption of shares       N/A       EGM approval date: (///)         7. Redemption of shares       N/A       Redemption date : (///)         8. Consideration issue       At price : State currency       N/A         S. Consideration issue At price : State currency       N/A       Issue and allotment (///)         FGM approval date: (///)       Class of shares issuable (///)		Type of Issue				I	For Main	<u>n Boa</u> r	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (d/mm/yyyy) $(///)$										
3. Stilp dividend       At pince : currency       IVA       date : (dd/mm/yyyy)         EGM approval date: $(///)$ $(///)$ 6. Repurchase of shares       N/A       Class of shares repurchased (Note 1)         6. Repurchase of shares       N/A       Cancellation date : (///)         6. Repurchase of shares       N/A       Cancellation date : (///)         7. Redemption of shares       N/A       Redemption date : (///)         7. Redemption of shares       N/A       Redemption date : (///)         8. Consideration issue At price : State currency       N/A       Issue and allotment (///)         8. Consideration issue At price : State currency       N/A       Issue and allotment (///)         8. Consideration issue At price : State currency       N/A       Issue and allotment (///)										
6. Repurchase of shares       N/A       Class of shares repurchased (Note 1)         6. Repurchase of shares       N/A       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (//)         7. Redemption of shares       N/A       Class of shares redeemed (Note 1)         7. Redemption of shares       N/A       Redemption date : $(//)$ (//)         8. Consideration issue At price : State currency       N/A       Issue and allotment (//)       (//)         8. Consideration issue At price : State currency       N/A       Issue and allotment (//)       (//)         8. Consideration issue At price : State currency       N/A       Issue and allotment (//)       (//)         8. Consideration issue At price : State currency       N/A       Issue and allotment (//)       (//)         8. Consideration issue At price : State currency       N/A       Issue and allotment (//)       (//)         9. Class of shares issuable currency       Issue and allotment (///)       (//)       (//)	5.	Scrip dividend	At price :	State currency -	N/A		( / /	)		
6. Repurchase of shares       N/A       Cancellation date : $(//)$ 6. Repurchase of shares       N/A       Cancellation date : $(//)$ 6. Repurchase of shares       (d/mm/yyyy)       (//)         EGM approval date: $(//)$ (//)         (d/mm/yyyy)       (//)         Class of shares							( / /	)		
6. Repurchase of shares       N/A       Cancellation date : $(//)$ 6. Repurchase of shares       N/A       Cancellation date : $(//)$ 6. Repurchase of shares       (d/mm/yyyy)       (//)         EGM approval date: $(//)$ (//)         (d/mm/yyyy)       (//)         Class of shares										
0.       Reputchase of shares         shares       N/A         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         Redemption of shares         N/A       Redemption date :         (dd/mm/yyyy)         EGM approval date :         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (N/A         Reserver         N/A         Reserver         Class of shares issuable         (dd/mm/yyyy)         EGM approval date:         (/// )         BGM approval date:         (/// )         EGM approval date:										
EGM approval date: $( / / )$ (dd/mm/yyyy) 7. Redemption of shares N/A Redemption date : $( / / )$ (dd/mm/yyyy) EGM approval date: $( / / )$	6.				N/A		( / /	)		
7. Redemption of shares       N/A       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       N/A         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date : $(///)$						EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       N/A       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       N/A         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date : $(///)$										
shares $N/A$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency} - \frac{N/A}{M}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$										
8. Consideration issue At price : State $N/A$ Issue and allotment $(//)$ Bissue and allotment $(//)$	7.	Redemption of shares			N/A		( / /	)		
8. Consideration issue At price : State <u>N/A</u> Issue and allotment ( / / ) EGM approval date: ( / / )							( / /	)		
8. Consideration issue At price : State <u>N/A</u> Issue and allotment ( / / ) EGM approval date: ( / / )										
date : (dd/mm/yyyy) EGM approval date: (//)										
EStit uppfortal date:	8.	Consideration issue			N/A					
						EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Board a	nd GEM liste	d issuers
				sh is	No. of new ares of issuer ssued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					0	
			Total E.	(Ordinary shares)_ (Preference shares)	0 N/A	-
				(Other class)	N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by: John H.M. Ho			
Title: Chief Financial Officer and Company Secretary			
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*