

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong and China Gas Company Limited
Date Submitted	04/08/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00003</u>	Description :	Ordinary	Shares	
	No. of or shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth <b>10,000</b>	),000,000	HK\$0.25	HK\$2,500,000,000
Increase/(decrease)		0		0
Balance at close of the month	10,000	),000,000	HK\$0.25	HK\$2,500,000,000
(2) Stock code : <u>N/A</u>	Description :			
	No. of or shar	2	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth			
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$2,500,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,182,321,942	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	7,182,321,942	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			6			
class of shares	Created	Enomined	Concelled	Lourd		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
1. IN/A						
( / / )						
shares						
(Note 1)						
2. N/A						
(Note 1)						
(Note 1)						
3. N/A						
5.10/11						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of	<b>N</b> T/4		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month		ominal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preference		N/A N/A N/A	

Convertibles (i.e. C	<sup>7</sup> onvartible i	nto Sharaq of tha	Issuer which are		For Main Board and GEM listed issuers				
Class and descripti			Amount at close of preceding		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>									
		_							
Stock code (i Class of shar issuable (Nor Subscription	res te 1)								
EGM approv (if applicable (dd/mm/yyyy	e)	( / /	)						
2. N/A									
Stock code (i	if listed)			<u></u>					
Class of shar issuable (Not Subscription	res te 1)								
EGM approv	al date								
(if applicable (dd/mm/yyyy		( ] ]	)						
<u>3. N/A</u>	y)		)						
Stock code (i	if listed)								
Class of shar	es								
issuable (Not Subscription									
EGM approv (if applicable	al date								
(dd/mm/yyyy		( / /	)						
4. N/A									
Stock code (i Class of shar									
issuable (Not	te 1)								
Subscription EGM approv									
(if applicable	e)	( 1 1	\						
(dd/mm/yyyy	y)	( / /	)	Total C. (Ordi	nary shares)	N/A			
				(Prefer	ence shares)	N/A	- -		
				(	Other class)	N/A	_		

ulall	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-	shares (Note 1)		
2.	N/A		
-			
-			
	shares (Note 1)		
3.	N/A		
-			
-	shares (Note 1)		
-	shales (Note 1)	<u> </u>	
.		1	
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-			
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in Iss	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				F	<sup>7</sup> or Main <u>F</u>	<u>Boar</u>	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price : State currency -	N/A	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
	-	- currency -		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
	Shares			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
7.	Redemption of shares		N/A	redeemed (Note 1) Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

			Fc	or Main Board	and GEM liste	
	Turne of Janua				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State <u>N/A</u>	- Issue and allotment date : (dd/mm/yyyy)	( / / _)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				rdinary shares		_
			(Prei	ference shares (Other class	/	-
				(Other elds	<u> </u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: John H.M. Ho
Chief Financial Officer and Company Secretary   (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.