

# COMPARISON OF TEN-YEAR RESULTS

	2012	2011	2010
<b>Highlights (Company)</b>			
Number of Customers as at 31st December	1,776,360	1,750,553	1,724,316
Town Gas Sales, million MJ	28,360	28,147	27,578
Installed Capacity, thousand m <sup>3</sup> per day	12,260	12,260	12,260
Maximum Daily Demand, thousand m <sup>3</sup>	6,403	6,742	6,191
<b>Revenue &amp; Profit</b>			
	HK\$ M	HK\$ M	HK\$ M
Revenue	24,922.5	22,426.8	19,375.4
Profit before Taxation	9,901.4	8,068.7	7,086.7
Taxation	(1,484.6)	(1,344.0)	(1,038.8)
Profit after Taxation	8,416.8	6,724.7	6,047.9
Non-controlling Interests	(688.9)	(575.1)	(463.1)
Profit Attributable to Shareholders	7,727.9	6,149.6	5,584.8
Dividends	3,041.7	4,147.8	2,513.8
<b>Assets &amp; Liabilities</b>			
Property, Plant, Equipment and Leasehold Land	41,914.1	33,606.3	27,825.8
Investment Property	540.0	518.0	501.0
Intangible Assets	3,845.4	3,434.8	2,575.6
Associated Companies	16,307.1	12,706.8	10,802.2
Jointly Controlled Entities	9,103.6	8,964.7	7,768.8
Available-for-sale Financial Assets	3,078.6	3,110.6	3,441.2
Other Non-current Assets	2,797.1	2,792.6	2,791.9
Current Assets	21,437.8	19,955.1	16,957.6
Current Liabilities	(17,252.9)	(13,403.4)	(16,523.4)
Non-current Liabilities	(31,303.9)	(25,353.3)	(14,932.1)
<b>Net Assets</b>	<b>50,466.9</b>	<b>46,332.2</b>	<b>41,208.6</b>
<b>Capital &amp; Reserves</b>			
Share Capital	2,172.6	1,975.1	1,795.6
Share Premium	3,078.3	3,275.8	3,455.3
Reserves	38,068.8	33,133.5	30,561.3
Proposed Dividend	1,998.8	3,199.7	1,651.9
Shareholders' Funds	45,318.5	41,584.1	37,464.1
<b>Non-controlling Interests</b>	<b>5,148.4</b>	<b>4,748.1</b>	<b>3,744.5</b>
<b>Total Equity</b>	<b>50,466.9</b>	<b>46,332.2</b>	<b>41,208.6</b>
Earnings per Share, HK Dollar <sup>1</sup>	0.89	0.71	0.64
Dividends per Share, HK Dollar <sup>1</sup>	0.35	0.48	0.29
Dividend Cover	2.54	1.48	2.22

<sup>1</sup> Adjusted for the bonus issue in 2012

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	2009	2008	2007	2006	2005	2004	2003
	1,698,723	1,672,084	1,646,492	1,622,648	1,597,273	1,562,278	1,520,166
	27,274	27,583	27,041	27,034	27,261	27,137	27,002
	12,260	12,260	12,260	12,260	12,050	11,210	11,000
	6,621	7,158	5,806	6,279	6,614	6,694	5,848
	HK\$ M	HK\$ M	HK\$ M	HK\$ M	HK\$ M	HK\$ M	HK\$ M
	12,351.8	12,352.2	14,225.5	13,465.3	9,350.9	8,154.0	7,288.8
	6,159.9	5,189.6	10,577.3	6,986.4	6,047.3	3,966.1	3,842.2
	(750.6)	(546.3)	(933.8)	(914.6)	(628.6)	(623.0)	(735.2)
	5,409.3	4,643.3	9,643.5	6,071.8	5,418.7	3,343.1	3,107.0
	(134.2)	(92.3)	(64.1)	(27.0)	(10.4)	(12.9)	(13.6)
	5,275.1	4,551.0	9,579.4	6,044.8	5,408.3	3,330.2	3,093.4
	2,285.3	2,333.0	2,120.9	1,928.1	1,935.7	1,966.7	1,975.2
	24,452.6	15,638.0	13,585.7	12,864.7	11,067.0	8,969.9	9,644.3
	501.0	523.0	410.0	–	–	–	–
	2,461.7	196.4	185.1	48.6	45.8	–	–
	9,304.0	11,327.7	9,016.6	3,817.8	2,239.5	1,258.4	2,712.1
	7,011.2	6,164.0	6,501.7	5,815.0	5,197.5	1,709.5	2,558.9
	2,996.0	1,105.2	1,066.9	848.5	768.0	624.3	861.3
	722.7	153.8	148.0	100.7	–	–	–
	19,622.3	17,708.2	12,961.2	13,028.2	10,457.7	8,584.0	5,991.4
	(10,628.8)	(5,407.7)	(7,188.3)	(7,141.0)	(8,182.5)	(4,182.6)	(3,203.7)
	(18,635.4)	(14,989.7)	(6,517.0)	(7,803.5)	(4,570.1)	(2,022.9)	(1,852.0)
	37,807.3	32,418.9	30,169.9	21,579.0	17,022.9	14,940.6	16,712.3
	1,632.3	1,666.4	1,514.9	1,377.2	1,377.2	1,403.7	1,410.9
	3,618.6	3,618.6	3,770.1	3,907.8	3,907.8	3,907.8	3,907.8
	27,112.3	24,752.6	22,769.1	14,502.5	10,042.5	8,052.7	9,873.1
	1,501.8	1,533.1	1,393.7	1,267.0	1,267.0	1,291.4	1,298.0
	33,865.0	31,570.7	29,447.8	21,054.5	16,594.5	14,655.6	16,489.8
	3,942.3	848.2	722.1	524.5	428.4	285.0	222.5
	37,807.3	32,418.9	30,169.9	21,579.0	17,022.9	14,940.6	16,712.3
	0.60	0.52	1.09	0.69	0.61	0.37	0.35
	0.26	0.26	0.24	0.22	0.22	0.22	0.22
	2.31	1.95	4.52	3.14	2.79	1.69	1.57