

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong and China Gas Company Limited
Date Submitted	02/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00003</u>	Descrip	otion : Ordina	ry Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A	_	N/A
Balance at close of the month	Balance at close of the month			N/A
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)			_	
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	11,561,937,508	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	11,561,937,508	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer which may lincluding EGMthe month pursuantissued pursuant ther	Share Options (under S	Share Option	Schemes of the Is	ssuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable the month pursuant thereto issued pursuant ther as at close of the month dereto 1. N/A	Particulars of share					No. of new shares of	No. of new shares of
approval date Movement during the month thereto as at close of the model (dd/mm/yyyy) and Granted Exercised Cancelled Lapsed 1. N/A							issuer which may be
(dd/nm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							issued pursuant thereto
$ \begin{array}{c} (dd/mn/yyy) and \\ class of shares \\ issuable \\ Granted \\ Exercised \\ Cancelled \\ Lapsed \\ \hline \\ $			Movement durin	g the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. N/A				0			
$ \begin{array}{c} 1. N/A \\ \hline \\ $							
$ \frac{(/ /)}{\text{shares}} = ($		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A	1. N/A						
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A	(/ /)						
(Note 1) 2. N/A	shares						
2. N/A			·				
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{3. \text{N/A}}{\frac{(/ /)}{\text{shares}}}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{\text{conterval}}$ $\frac{\text{N/A}}{\text{(Preference shares)}}$ $\frac{\text{N/A}}{\text{(Other class)}}$ $\frac{\text{N/A}}{\text{N/A}}$ Total funds raised during the month from exercise of	(
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}}$ $\frac{3. \text{N/A}}{\frac{(/ /)}{\text{shares}}}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{\text{conterval}}$ $\frac{N/A}{\text{(Ordinary shares)}}$ $\frac{N/A}{\text{(Other class)}}$ $\frac{N/A}{\text{N/A}}$ Total funds raised during the month from exercise of	2 N/A						
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
3. N/A			<u> </u>				
	(Note 1)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	<u>3. N/A</u>						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A			Tot	al A. (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
	Total funds raised duri	ng the month	from exercise of				
					N/A		
	r (. ,					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 2. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed iss	uers
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Con	vertibles (i.e. Convertible i	nto Shares of the J	Issuer which are to		FOI Main Doard		d 1350015
Clas	ss and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	IN/A						
	Stock code (if listed)	<u> </u>				,	
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
2	(dd/mm/yyyy) N/A	(/ /)					
3.	IN/A						
	Stock code (if listed)						
	Class of shares		<u> </u>				
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
	Stock code (if listed)		·				
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-
				((11/11	-

man	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		1.1/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuely				
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
3.	Placing	At price : State <u>N/A</u>	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							·

				F	<u>for Main E</u>		d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price : State currency -	N/A	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
		currency		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
	shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers		
				No. of new hares of issuer issued during the month ursuant thereto the month ursuant thereto the month the month the month the month thereto as at close of the month
	Type of Issue			
			Class of shares issuable(Note 1)	
9.	Capital reorganisation	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) (Preference shares)	
			(Other class)	
			· · · · · · · · · · · · · · · · · · ·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: John H.M. Ho				
Title: Chief Financial Officer and Company Secretary				

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.