

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C    | Clearing L            | imited                    |                                  |   |  |
|----------------------------------|-----------------------|---------------------------|----------------------------------|---|--|
|                                  | The Hong<br>3/12/2013 | Kong and China            | Gas Compar                       | ny Limited                                |  |
| I. Movements in Authorised Shar  | e Capital             |                           |                                  |   |  |
| 1. Ordinary Shares               |                       |                           |                                  |   |  |
| (1) Stock code : <u>00003</u>    | Description           | on: Ordinary              | Shares                           |   |  |
|                                  |                       | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo | nth                   | 10,000,000,000            | HK\$0.25                         | HK\$2,500,000,000                         |  |
| Increase/(decrease)              |                       | 0                         |                                  | 0   |  |
| Balance at close of the month    | _                     | 10,000,000,000            | HK\$0.25                         | HK\$2,500,000,000                         |  |
| (2) Stock code : N/A             | Descriptio            | on :                      |                                  |   |  |
|                                  |                       | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo | nth                   |                           |                                  |   |  |
| Increase/(decrease)              | _                     |                           |                                  |   |  |
| Balance at close of the month    |                       |                           |                                  |   |  |

30/11/2013

| 2. Preference Shares                                |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri                              | iption :                       |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code: N/A Descri                              | iption :                       |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| Total authorised share capital at the enceurrency): | d of the month (State          | HK\$2,5                          | 500,000,000                               |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ry shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-----------|------------------|----------------------|
|                                       | (1)           | (2)       | shares           | of shares            |
| Balance at close of preceding month   | 9,559,670,503 | N/A       | N/A              | N/A                  |
| Increase/ (decrease) during the month | 0             | N/A       | N/A              | N/A                  |
| Balance at close of the month         | 9,559,670,503 | N/A       | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under    | <b>Share Option</b> | Schemes of the  | Issuer)       |              |                      |                          |
|-------------------------|---------------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share    |                     |                 |               |              | No. of new shares of | No. of new shares of     |
| option scheme           |                     |                 |               |              | issuer issued during | issuer which may be      |
| including EGM           |                     |                 |               |              | the month pursuant   | issued pursuant thereto  |
| approval date           |                     | Movement duris  | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —      |                     |                 |               |              | •                    |                          |
| class of shares         |                     |                 |               |              |                      |                          |
| issuable                | Granted             | Exercised       | Cancelled     | Lapsed       |                      |                          |
| 1. N/A                  |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
| ( / / )                 |                     |                 |               |              |                      |                          |
| shares                  |                     |                 |               |              |                      |                          |
| (Note 1)                |                     |                 |               |              |                      |                          |
| (Ivoic I)               |                     |                 |               |              |                      |                          |
| 2. N/A                  |                     |                 |               |              |                      |                          |
| 2. N/A                  |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
| ( / / )                 |                     |                 |               |              |                      |                          |
| shares                  |                     |                 |               |              |                      |                          |
| (Note 1)                |                     |                 |               |              |                      | -                        |
|                         |                     |                 |               |              |                      |                          |
| 3. N/A                  |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
|                         |                     |                 |               |              |                      |                          |
| ( / / )                 |                     |                 |               |              |                      |                          |
| shares                  |                     |                 |               |              |                      |                          |
| (Note 1)                |                     |                 |               |              |                      |                          |
|                         |                     | То              | tal A. (Ordin |              | N/A                  |                          |
|                         |                     |                 | (Prefere      | nce shares)  | N/A                  |                          |
|                         |                     |                 | (0            | Other class) | N/A                  |                          |
| Total funds raised dur  | ing the month       | from exercise o | f             |              |                      |                          |
| options (State currence |                     |                 |               | N/A          |                      |                          |
| or (State Carrent       |                     |                 |               | - 1112       |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| 1. N/A  | -   |                            |  |  |  |
|   | -   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  2. N/A  | ( / / )   |                            |  |  |  |
|   | <del>-</del><br><del>-</del>  |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                             | ( / / )   |                            |  |  |  |
| J. 1011   | -   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                     | ( / / )   |                            |  |  |  |
| 4. N/A  | -<br>-  |                            |  |  |  |
| ( / / )   | · · ·   |                            |  |  | _  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price                           |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |                            |  |  |  |
|   | Total   | (Prefere                   | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -<br>-<br>-  |

| Convertibles (i.e. Convertible in Class and description                     |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A  | outstanding | month                              | monu                       | monu                         |  |  |
|   |             |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A                      | ( / / )     |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                      | ( / / )<br> |                                    |                            |                              |  |  |
|   | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )     |                                    |                            |                              |  |  |
| 4. N/A  | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares                                   |             | <u></u>                            |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                              |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )     |                                    |                            |                              | <b>N</b> T/ 2  |  |
|   |             |                                    | Total C. (Ordin            | nary shares)<br>ence shares) | N/A<br>N/A   | <del>.</del>   |
|   |             |                                    |                            | Other class)                 | N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
|   | _  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <u>N/A</u>   | _  |   |
|   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   | j  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Shales (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | -   |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue N/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

|    |                      |                           |      | Г  | 01 1 | Iuiii D | Oai | rd and GEM listed  |  |
|----|----------------------|---------------------------|------|--|------|---------|-----|--|--|
|    |                      |                           |      |  |      |         |     | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue        |                           |      |  |      |         |     |  |  |
|    |                      | State                     | 27/4 | Class of shares issuable (Note 1)  Issue and allotment |      | /       | _   |  |  |
| 5. | Scrip dividend       | At price : State currency | N/A  | date: (dd/mm/yyyy)                                     |      |         |     |  |  |
|    |                      |                           |      | EGM approval date: (dd/mm/yyyy)                        | ( /  | /       | )   |  |  |
|    |                      |                           |      |  |      |         |     |  |  |
|    |                      |                           |      | Class of shares repurchased ( <i>Note 1</i> )          |      |         | _   |  |  |
| 6. | Repurchase of shares |                           | N/A  | Cancellation date : (dd/mm/yyyy)                       | ( /  | /       | )   |  |  |
|    |                      |                           |      | EGM approval date: (dd/mm/yyyy)                        | ( /  | /       | )   |  |  |
|    |                      |                           |      |  |      |         |     |  |  |
|    |                      |                           |      | Class of shares redeemed (Note 1)                      |      |         | _   |  |  |
| 7. | Redemption of shares |                           | N/A  | Redemption date : (dd/mm/yyyy)                         | ( /  | /       | )   |  |  |
|    |                      |                           |      | EGM approval date: (dd/mm/yyyy)                        | ( /  | /       | )   |  |  |
|    |                      |                           |      | Class of shares issuable                               |      |         |     |  |  |
| 8. | Consideration issue  | At price : State currency | N/A  | (Note 1)  Issue and allotment date: (dd/mm/yyyy)       | ( /  | /       | )   |  |  |
|    |                      |                           |      | EGM approval date: (dd/mm/yyyy)                        | ( /  | /       | )   |  |  |

| shares of issuer shares of issued during issuer which the month may be issued pursuant thereto as a  |     |               |                               |   | For Main Bo   | ard and GEM list                              | ed issuers   |
|--|-----|---------------|-------------------------------|---|---------------|---|--|
| Class of shares issuable (Note 1)  N/A Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / ) |     | Tuno of Icana |                               |   |               | shares of issue<br>issued during<br>the month | issuer which<br>may be issued<br>o pursuant<br>thereto as at<br>close of the |
| 9. Capital reorganisation  N/A  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  10. Other (Please specify)  At price: State currency  N/A  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )                                  |     | Type of Issue |                               |   |               |   |  |
| reorganisation    N/A   date : (dd/mm/yyyy)  |     |               |                               |   | ble           |   |  |
| Class of shares issuable   | 9.  |               | N/A                           |   | ( / / )       |   |  |
| 10. Other (Please specify)  At price: State currency      N/A   Issue and allotment date: (dd/mm/yyyy)   |     |               |                               |   | ( / / )       | )   |  |
| 10. Other (Please specify)  At price: State currency      N/A   Issue and allotment date: (dd/mm/yyyy)   |     |               |                               | Class of shares issual                  | ble           |   |  |
| (Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Total E. (Ordinary shares)  (Preference shares)  N/A   |     |               |                               |   |               |   |  |
| Total E. (Ordinary shares) 0 (Preference shares) N/A   | 10. |               | At price : State currency N/A | <ul> <li>Issue and allotment</li> </ul> | ( / / )       | )   |  |
| (Preference shares) N/A  |     |               |                               |   | ( / / )       |   |  |
| (Preference shares) N/A  |     |               |                               | Total E                                 | (Ordinary cha | ros) 0  |  |
|  |     |               |                               |   |               | ·   | <u></u>  |
|  |     |               |                               |   |               |   | <u> </u>   |
|  |     |               |                               |   |               |   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):        | (1)          | 0           |
|--|--------------|-------------|
|  | (2)          | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):      |              | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | ):<br>       | N/A         |
| (These figures should be the same as the relevant figures under II above ("Movements in I      | Issued Share | Capital").) |

| For | M | ain | R | oard | and | <b>GFM</b> | listed | issuer |
|-----|---|-----|---|------|-----|------------|--------|--------|
|     |   |     |   |      |     |            |        |        |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: John H.M. Ho  |
| Title: Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.