

**FORM OF SHARE BUYBACK REPORT TO THE STOCK EXCHANGE  
OF HONG KONG LIMITED (“THE EXCHANGE”)**

**FORM G**

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

Date: 23 October 2008

Dear Sir,

**Name of Company:** HKCG (Finance) Limited

**Description of Securities:** USD 6.25% guaranteed notes due 2018 (“Notes”) (Stock Code: 4303) unconditionally and irrevocably guaranteed by The Hong Kong and China Gas Company Limited (the “Guarantor”) (Stock Code: 3)

**A. Purchase Report**

We hereby report the following purchases by our company of the above securities.

<u>Trading Day/Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid \$</u>	<u>Lowest Price Paid \$</u>	<u>Total Paid \$</u>
20 October 2008	50 units of Notes at face value of USD100,000 each (Principal amount: USD5,000,000)	Off market	USD88,370 per unit (88.37% of the face value)	USD88,370 per unit (88.37% of the face value)	USD4,418,500 (plus accrued interest of USD65,972.22)
<b>Total</b>	50 units of Notes at face value of USD100,000 each (Principal amount: USD5,000,000)				USD4,418,500 (plus accrued interest of USD65,972.22)

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Notes:

- (1) The purchaser of the above purchase is Superfun Enterprises Limited, a wholly-owned subsidiary of the Guarantor.
- (2) The outstanding principal amount of Notes immediately following the above purchase was USD995,000,000.

**B. Additional Information for company’s whose primary listing is on the Exchange**

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) Not applicable
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution
- ( (a) x 100 )  
issued share capital Not applicable %

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled “Rules Governing the Listing of Securities” and that there have been no material changes to the particulars contained in the Explanatory Statement dated Not applicable which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully

Name: HO Hon Ming, John  
Director  
for and on behalf of  
HKCG (Finance) Limited