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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HKCG (FINANCE) LIMITED  
(the “Issuer”)**

*(Incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**US\$5,000,000,000  
Medium Term Note Programme  
(the “Programme”)**

unconditionally and irrevocably guaranteed by

**香港中華煤氣有限公司**

**THE HONG KONG AND CHINA GAS COMPANY LIMITED  
(the “Guarantor”)**

*(Incorporated in Hong Kong under the Companies Ordinance with limited liability)  
(Stock Code: 3)*

*Arranger*

**HSBC**

*Dealers*

<b>ANZ</b>	<b>Bank of China (Hong Kong)</b>	<b>Barclays</b>
<b>BofA Securities</b>	<b>BNP PARIBAS</b>	<b>Citigroup</b>
<b>Crédit Agricole CIB</b>	<b>DBS Bank Ltd.</b>	<b>Deutsche Bank</b>
<b>Goldman Sachs (Asia) L.L.C.</b>	<b>HSBC</b>	<b>Mizuho Securities</b>
<b>Morgan Stanley</b>	<b>MUFG</b>	<b>Standard Chartered Bank</b>
<b>UBS</b>	<b>United Overseas Bank</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 9 June 2021 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 9 June 2021. The listing of the Programme is expected to become effective on or about 10 June 2021.

Hong Kong, 10 June 2021

*As at the date of this announcement, the board of directors of the Guarantor comprises:*

*Non-executive Directors:* Dr. Lee Ka-kit (Chairman), Mr. Lee Ka-shing (Chairman) and Dr. Colin Lam Ko-yin

*Independent Non-executive Directors:* Dr. the Hon. Sir David Li Kwok-po, Prof. Poon Chung-kwong and Dr. Moses Cheng Mo-chi

*Executive Directors:* Mr. Alfred Chan Wing-kin, Mr. Peter Wong Wai-yee and Mr. John Ho Hon-ming

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Chan Wing-kin (aka Alfred Chan Wing-kin), Mr. John Ho Hon-ming, Mr. Lo Wing-keung (alternate director to Mr. Chan Wing-kin) and Mr. Chan Wai-keung (alternate director to Mr. John Ho Hon-ming).*

